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Atul Choksey
4th Floor, Geetanjalai, 9N Gamadia Road, off Peddar Road, Mumbai -400026 Tel: 02222838302/04

26th February, 2018

To,

BSE Limited Scrip Code: 523694 Department of Listing, P. J. Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Limited I: APCOTEXIND Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051

Dear Sir/Madam,

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Notice is hereby given under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 that pursuant to the Scheme of Amalgamation of Saldhar Investments And Trading Company Private Limited (part of the promoter group of Apcotex Industries Limited) with Apcotex Industries Limited as approved by National Company Law Tribunal, Mumbai Bench vide its order dated 1st February, 2018 (which became effective on 13th February, 2018) 1,07,24,300 equity shares of face value Rs. 5 each of Apcotex Industries Limited has been issued and allotted to the Promoters of Apcotex Industries Limited as under:-

Name of Shareholder	Number of Equity Shares to be issued	Category
Atul Champaklal Choksey	46,82,230	Promoter
Parul Atul Choksey	39,19,730	Promoter
Abhiraj Atul Choksey	17,01,950	Promoter
Devanshi Anant Veer Jalan	1,070	Promoter
Abhiraj Atul Choksey HUF	4,19,320	Promoter
Total	1,07,24,300	

Please note that there is no change in the shareholding of Apcotex Industries Limited post issuance of shares as mentioned above.

Please find enclosed the information in the prescribed format. Request you to take the same on record.

atul choksey

Atul Champaklal Choksey
Encl: as above

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4th Floor, Geetanjalai, 9N Gamadia Road, off Peddar Road, Mumbai -400026 Tel: 02222838302/04

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BSE Limited Scrip Code: 523694 Department of Listing, P. J. Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Limited Symbol: APCOTEXIND Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051

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Total	1,07,24,300	

Please note that there is no change in the shareholding of Apcotex Industries Limited post issuance of shares as mentioned above.

Please find enclosed the information in the prescribed format. Request you to take the same on record.

Atul Champaklal Choksey
Encl: as above

CC:-
Apcotex Industries Limited
Plot No 3/1, MIDC Industrial Area,
Taloja 410208,
Maharashtra

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Apcotex Industries Limited
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Atul Champaklal Choksey Parul Choksey Abhiraj Atul Choksey Abhiraj Choksey HUF Devanshi Jalan Person Acting in Concert 1. Saldhar Investments And Trading Company Private Limited *(Refer Note 1)* 2. Apco Entreprises Limited (Promoter) 3. Rita Ashok Parekh (PAC) 4. Amit Champaklal Choksey (PAC) 5. Namrata Amit Choksey (PAC) 6. Ankita Amit Choksey (PAC) 7. Priti Amit Choksey (PAC) 8. Amit Champaklal Choksey HUF (PAC) 9. Biyash Abhiraj Choksey (PAC) 10. Girish Champaklal Choksey (PAC) 11. Ankur Girish Choksey (PAC) 12. Prashant Girish Choksey (PAC) 13. Sunita Girish Choksey (PAC) 14. Devaki Ashok Parekh (PAC) 15. Janaki Ashok Parekh (PAC) 16. Abhiraj Trading And Investment Pvt Ltd (PAC) 17. Bhuvantray Investments And Trading Company Private Limited (PAC) 18. Aquamarine Trading & Investments Private Limited (PAC) 19. Gauriputra Investments And Trading Company Private Limited (PAC) 20. Hmp Minerals Private Limited (PAC) 21. Forest Hills Trading And Investment P Ltd (PAC) 22. Haridwar Trading And Investments Pvt Ltd (PAC) 23. Choksey Chemicals Private Ltd (PAC) 24. Colortek India Limited (PAC)
Whether the acquirer belongs to Promoter/Promoter group	Yes
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited

Details of the acquisition / disposal as follows***	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	As per Annexure I		
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+d)	As per Annexure II		

After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	As per Annexure III
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Issue of shares pursuant to the Scheme of Amalgamation approved by National Company Law Tribunal, Mumbai Bench
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24th February, 2018
Equity share capital / total voting capital of the TC before the said acquisition / sale	INR 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at INR 5/- each)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	INR 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at INR 5/- each)
Total diluted share/voting capital of the TC after the said acquisition	INR 10,40,80,175 (including 3,90,255 towards 78,051 shares forfeited at INR 5/- each)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:-

1. Pursuant to the Scheme of Amalgamation of Saldhar Investments And Trading Company Private Limited ('Saldhar') with Apcotex Industries Limited ('Apcotex'), as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench (NCLT) vide its order dated 1st February, 2018 (which became effective on 13th February, 2018), 10,724,300 equity shares of Rs. 5 each fully paid up were issued by Apcotex to the shareholders of Saldhar Investments and Trading Company Private Limited on 24th February, 2018.
2. In terms of the Scheme of Amalgamation, 1,07,24,300 shares held by Saldhar Investments and Trading Company Private Limited representing 51.72% in Apcotex Industries Limited was cancelled.

Atul Choksey Geetanjali, 9 N Gamadia Road Off Peddar Road Mumbai 400026	**Parul Choksey** Geetanjali, 9 N Gamadia Road Off Peddar Road Mumbai 400026	**Abhiraj Atul Choksey** Geetanjali, 9 N Gamadia Road Off Peddar Road Mumbai 400026
Place: Mumbai Date: 26th February 2018	Place: Mumbai Date: 26th February 2018	Place: Mumbai Date: 26th February 2018

Abhiraj Choksey HUF Geetanjali, 9 N Gamadia Road Off Peddar Road Mumbai 400026	**Devanshi Anant Veer Jalan** 4 B Geetanjali, 4th Floor 9 N Gamadia Cross Road Off Peddar Road Mumbai 400026
Place: Mumbai Date: 26th February 2018	Place: Mumbai Date: 26th February 2018

Annexure to disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011

Annexure I

Details of shareholding of promoters/promoter group and person acting in concert before acquisition

Sr. No	Name of the Shareholders	Number of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
1	Saldhar Investments and Trading Company Pvt Ltd	1,07,24,300	51.72	51.72
2	Devanshi Anant Veer Jalan	21,353	0.10	0.10
3	Abhiraj Atul Choksey	1,09,888	0.53	0.53
4	Rita Ashok Parekh	1,06,380	0.51	0.51
5	Parul Atul Choksey	72,770	0.35	0.35
6	Atul Champaklal Choksey	71,398	0.34	0.34
7	Amit Champaklal Choksey	68,910	0.33	0.33
8	Namrata Amit Choksey	57,076	0.28	0.28
9	Ankita Amit Choksey	54,088	0.26	0.26
10	Priti Amit Choksey	47,134	0.23	0.23
11	Amit Champaklal Choksey HUF	41,140	0.2	0.2
12	Biyash Abhiraj Choksey	36,000	0.17	0.17
13	Girish Champaklal Choksey	17,800	0.09	0.09
14	Abhiraj Atul Choksey HUF	14,217	0.07	0.07
15	Ankur Girish Choksey	13,600	0.07	0.07
16	Prashant Girish Choksey	13,200	0.06	0.06
17	Sunita Girish Choksey	9,200	0.04	0.04
18	Devaki Ashok Parekh	6,400	0.03	0.03
19	Janaki Ashok Parekh	4,800	0.02	0.02
20	Abhiraj Trading And Investment Pvt Ltd	1,16,468	0.56	0.56
21	Apco Enterprises Limited	1,12,352	0.54	0.54
22	Bhuvantray Investments And Trading Company Private Limited	99,784	0.48	0.48
23	Aquamarine Trading & Investments Private Limited	98,800	0.48	0.48
24	Gauriputra Investments And Trading Company Private Limited	52,400	0.25	0.25

25	Hmp Minerals Private Limited	19,324	0.09	0.09
26	Forest Hills Trading And Investment P Ltd	8,600	0.04	0.04
27	Haridwar Trading And Investments Pvt Ltd	8,600	0.04	0.04
28	Colortek India Limited	4,150	0.02	0.02
29	Choksey Chemicals Private Ltd	276	0.00	0.00

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under 31(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: Pursuant to the merger and in terms of the Scheme of Amalgamation, 1,07,24,300 shares held by Saldhar Investments and Trading Company Private Limited representing 51.72% in Apcotex Industries Limited was cancelled.

Annexure II

Details of acquisition of promoters/promoter group and person acting in concert

Sr. No	Name of the Shareholders	Number of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
1	Atul Champaklal Choksey	46,82,230	22.58	22.58
2	Parul Atul Choksey	39,19,730	18.90	18.90
3	Abhiraj Atul Choksey	17,01,950	8.21	8.21
4	Abhiraj Atul Choksey HUF	1,070	-	-
5	Devanshi Anant Veer Jalan	4,19,320	2.02	2.02
6	Saldhar Investments and Trading Company Pvt Ltd *(Refer Note 1 and 2)*	(1,07,24,300)	(51.72)	(51.72)
7	Rita Ashok Parekh	-	-	-
8	Amit Champaklal Choksey	-	-	-
9	Namrata Amit Choksey	-	-	-
10	Ankita Amit Choksey	-	-	-
11	Priti Amit Choksey	-	-	-
12	Amit Champaklal Choksey HUF	-	-	-
13	Biyash Abhiraj Choksey	-	-	-
14	Girish Champaklal Choksey	-	-	-
15	Ankur Girish Choksey	-	-	-
16	Prashant Girish Choksey	-	-	-
17	Sunita Girish Choksey	-	-	-
18	Devaki Ashok Parekh	-	-	-
19	Janaki Ashok Parekh	-	-	-
20	Abhiraj Trading And Investment Pvt Ltd	-	-	-
21	Apco Enterprises Limited	-	-	-
22	Bhuvantray Investments And Trading Company Private Limited	-	-	-
23	Aquamarine Trading & Investments Private Limited	-	-	-
24	Gauriputra Investments And Trading Company Private Limited	-	-	-
25	Hmp Minerals Private Limited	-	-	-
26	Forest Hills Trading And Investment P Ltd	-	-	-
27	Haridwar Trading And Investments Pvt Ltd	-	-	-

28	Colortek India Limited	-	-	-
29	Choksey Chemicals Private Ltd	-	-	-

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Note: Pursuant to the merger and in terms of the Scheme of Amalgamation, 1,07,24,300 shares held by Saldhar Investments and Trading Company Private Limited representing 51.72% in Apcotex Industries Limited was cancelled.

Annexure III

Details of shareholding of promoters/promoter group and person acting in concert after acquisition

Sr. No	Name of the Shareholders	Number of Shares	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of TC (**)
1	Devanshi Anant Veer Jalan	4,40,673	2.12	2.12
2	Abhiraj Atul Choksey	18,11,838	8.74	8.74
3	Rita Ashok Parekh	1,06,380	0.51	0.51
4	Parul Atul Choksey	39,92,500	19.25	19.25
5	Atul Champaklal Choksey	47,53,628	22.92	22.92
6	Amit Champaklal Choksey	68,910	0.33	0.33
7	Namrata Amit Choksey	57,076	0.28	0.28
8	Ankita Amit Choksey	54,088	0.26	0.26
9	Priti Amit Choksey	47,134	0.23	0.23
10	Amit Champaklal Choksey HUF	41,140	0.2	0.2
11	Biyash Abhiraj Choksey	36,000	0.17	0.17
12	Girish Champaklal Choksey	17,800	0.09	0.09
13	Abhiraj Atul Choksey HUF	15,287	0.07	0.07
14	Ankur Girish Choksey	13,600	0.07	0.07
15	Prashant Girish Choksey	13,200	0.06	0.06
16	Sunita Girish Choksey	9,200	0.04	0.04
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25	Forest Hills Trading And Investment P Ltd	8,600	0.04	0.04
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27	Colortek India Limited	4,150	0.02	0.02
28	Choksey Chemicals Private Ltd	276	0.00	0.00

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Note: Pursuant to the merger and in terms of the Scheme of Amalgamation, 1,07,24,300 shares held by Saldhar Investments and Trading Company Private Limited representing 51.72% in Apcotex Industries Limited was cancelled.